

OPEN DOOR LAW NOTICE

SPECIAL MEETING OF THE GARY LOCAL PUBLIC IMPROVEMENT BOND BANK

The Gary Local Public Improvement Bond Bank (the “Bond Bank”) will meet for a special meeting on October 9, 2020, at 11:00 a.m. (local time), via Zoom (which can be accessed for free on the internet at <https://us02web.zoom.us/j/89794231581> or by calling 1-312-626-6799 US (Chicago), access code 897 9423 1581). The public is invited to attend.

The purpose of said meeting is to consider a resolution (i) approving a trust indenture, (ii) approving purchase agreements, (iii) authorizing the sale of the Bond Bank’s Economic Development Refunding Revenue Bonds, Series 2020A (Drexel Foundation for Educational Excellence Project) and Taxable Economic Development Refunding Revenue Bonds, Series 2020B (Drexel Foundation for Educational Excellence Project), and matters related thereto, including, but not limited to, authorizing distribution of an offering memorandum, (iv) authorizing the execution of all necessary documents; and conducting any and all other business as may properly come before said meeting.

[At least 48 hours prior to the meeting, (a) provide this notice (by email or otherwise) to (1) The Times, (2) the Post-Tribune, and (3) to any other organization that made a written request to the Bond Bank to receive notices of special meetings, and (b) post this notice at the entrance to the location of the meeting.]